July 8, 2010

Financial Regulatory Reform Conference

About this program

The Dodd-Frank Wall Street Reform and Consumer Protection Act, which was approved by the House-Senate Conference on June 29, 2010 and was passed by the House on June 30, is being described as the most sweeping reform of financial regulation in the United States since the Great Depression.

It is anticipated that the Dodd-Frank Act will be considered by the Senate after the Independence Day recess. Despite the uncertainty around timing of passage and the possibility of some final modifications to the bill language, financial institutions are already actively considering the potential implications of this legislation.

Join us on July 8, 2010 as we provide an analysis of the key provisions of the Dodd-Frank Act for financial institutions and investors in those institutions. The Financial Regulatory Reform Conference will include targeted sessions on expanded regulation of systemically significant institutions; revisions to existing banking, insurance, investment adviser and broker dealer regulation; and changes to the regulation of consumer protection, corporate governance and derivatives.

The Financial Regulatory Reform Conference is designed for business executives, bankers and lawyers involved in the financial sector.

Attendees will receive course materials and CLE credit. There will be ample opportunity for questions and answers and informal discussion.

Debevoise Speakers

Kenneth J. Berman, Partner

Lawrence K. Cagney, Partner

Wolcott B. Dunham, Jr., Partner

Satish M. Kini, Partner

Paul L. Lee, Partner

Byungkwon Lim, Partner

Gregory J. Lyons, Partner

Alan H. Paley, Partner

Nicholas F. Potter, Partner

Emilie T. Hsu, Counsel

Linda Lerner, Counsel

David A. Luigs, Counsel

Agenda

8:00 a.m. - 8:30 a.m. Breakfast

8:30 a.m. - 8:45 a.m. Introductory Remarks

Wolcott B. Dunham, Jr.

8:45 a.m. - 9:35 a.m. Expanded Regulation of

Systemically Significant

Institutions

Paul L. Lee Gregory J. Lyons

Nicholas F. Potter

9:35 a.m. - 9:50 a.m. Break

9:50 a.m. - 11:05 a.m. Expanded Regulation of Banks

and Insurers

Wolcott B. Dunham, Jr.

Satish M. Kini David A. Luigs

11:05 a.m. - 11:55 a.m. Implications for Investment

Advisers and Broker-Dealers and Expanded Corporate Governance

and Compensation Regulation

Kenneth J. Berman Lawrence K. Cagney Alan H. Paley Linda Lerner

11:55 a.m. - 12: 30 p.m. Lunch

12:30 p.m. - 1:20 p.m. Expanded Regulation of

Derivatives

Byungkwon Lim Emilie T. Hsu

Nicholas F. Potter, Moderator

Financial Institutions Group

Our Financial Institutions Group is ranked in *The American Lawyer, Chambers USA, Chambers UK, IFLR, SNL Financial* and other sources as a leading practice for the financial services industry in the Americas, Europe and Asia. The strength of our practice lies in our deep knowledge of the financial services industry and long experience counseling financial services clients on complex banking, insurance, securities broker-dealer and investment management matters. The Financial Institutions Group provides clients with seamlessly integrated legal counsel across the financial services industry and includes members of many of the firm's practice groups, such as M&A, capital markets, private equity, hedge funds, project finance, tax, ERISA and litigation, to provide our clients with sophisticated, multidisciplinary representation. We counsel banks, thrifts, deposit-takers, trusts, insurance and reinsurance firms, asset managers, private and listed funds, brokers, intermediaries and other financial institutions. Our corporate lawyers have significant experience in the establishment and authorization of regulated financial institutions and have represented clients on a broad range of transactional and regulatory compliance issues. The Financial Institutions lawyers work across the firm's eight offices in the United States, Europe and Asia to deliver comprehensive, multi-jurisdictional legal service. Our streamlined approach enables us to advise companies operating at an international level on their cross-border matters.

To register

Please **click here** to register by July 6, 2010 as seating is limited.

If you prefer to join the seminar by webcast, please let us know.

For more information: e-mail: debevoiseevents@debevoise.com or call +1 212 909 1988.

www.debevoise.com

This communication may constitute attorney advertising in some jurisdictions.

The seminar will be held at Debevoise & Plimpton LLP 919 Third Avenue (at 55th Street) 35th Floor Conference Center New York, NY 10022

Please bring a photo ID to gain access through building security

CLE/CPD

Debevoise & Plimpton LLP has been accredited by the New York State Continuing Legal Education Board as a provider of Continuing Legal Education in the state of New York. The program is being planned with the intention that its in-person attendees qualify for 4.5 General CLE credit hours for their participation. Debevoise is also accredited by the Solicitors Regulation Authority as a provider of legal education. For English-qualified solicitors, CPD credit will also be offered.